

Release Highlights for the 06/01/2006 Release

Alliant Route Accounting

- A sampling program was added to Alliant Route Accounting. This functionality can be used by clicking on the "Sample" button on the Employee Item Maintenance screen. By marking the item as a sample item and entering a sample end date, the item will show up on the invoice as a sample item for a period of time at no charge. The item will also show up on the Production Requirements Report. Once the sample end date has passed, the item will start billing as a normal item. (WO 105885)
- A premium preparation program for garments was added to Alliant Route Accounting. It is calculated as total garment revenue times a factor. The benefit to the customer is that they will not be charged for prep and emblem fees that would typically be assessed. The checkbox to flag a customer for the premium prep program is located on the "General Options 2" tab of the Customer Maintenance screen. The premium preparation factor is also located there, and should be entered as a percentage of the garment revenue to be billed. In the bottom left corner of the "Customer 2" tab of Plant Control Maintenance, there is a field that says "Days Before Premium Prep Program can be Reinstated". If the customer quits the premium prep program, they must wait a certain number of days before they can reinstate the program. This is done so the customer cannot reinstate the program right before they hire several new employees. On the default/customer ancillary charge screen, a column has been added that says "Prem Prep". Check the "Prem Prep" checkbox if the ancillary charge should be billed at \$0 when the customer has the premium prep program. A new SKU should be setup in SKU Group Maintenance called "PREP". The description on the invoice will pull from this SKU. The charges for the prep program are summarized at the bottom of the invoice for all wearers. (WO 105901)
- A premium preparation plus program was also added. The premium prep plus program is only available if the customer is using the premium prep program. There is a checkbox on the "General Options 2" tab of the Customer Maintenance screen that says "Premium Preparation Plus". Customers receive the same benefits as the premium prep program, although the factor is higher and the customer is not charged for size change fees that would typically be assessed. In addition, the customer receives an additional garment added to their inventory with no additional rental fee. The checkbox on the ancillary charges screen says "Prem Prep Plus". A SKU needs to be setup called "PREPPLUS" to specify a description for invoices. (WO 105893)
- An Insurance Revenue report was added under Reports -> Customer. This report shows the revenue generated by the various insurance programs, including lost, abused, new, prep, and prep plus. It can be printed for the last invoice or by date range. (WO 105903)
- A dropdown list of the various insurance programs was added to the Customer Listing report. The user can select all programs or select a specific insurance program. (WO 106081)
- The Soil Count Exceptions Report will now exclude any employee items that have the "Excl from Soil Entry" checkbox checked in the Employee Item Maintenance screen. (WO 106924)
- (For multiple branch locations) Previously, when viewing the A/R Aging report by A/R Collector and selecting the "One-line summary" option, the report did not give a total for each branch and A/R collector. The totals have been added when viewing the aging report by A/R collector. (WO 105703)
- On the Statement Print screen, allow the user to select some of the "Print by" options, without selecting the "Specific Branch" option first. The "Print by" options include "Range of Groups", "Zip Code", and "Billing Name". The "Print by" options should be independent of any other options. (WO 105911)
- In a previous release, we added functionality called on-demand inventory, also know as price type 17. This functionality allows the user to set default stock quantities for different days of the week for the same item. It also allows the user to track a perpetual inventory where all deliveries increase the inventory and all returns decrease the inventory. We have documentation available if you are interested in using this functionality. The on-demand inventory documentation stated that "Requested deliveries need not be limited to scheduled delivery days". Previously, when entering a requested quantity for a date that was not a scheduled delivery day for the customer, an invoice was not created. This has been resolved. (WO 105962)
- Two new options were added to the SKU Group Analysis Report. In the "Print For" option group, "Range of Accounts" was added. In the option group that previously had "Route Detail", "SKU Detail", and "Summary", a "Customer Detail" option was added. The Customer Detail report shows the branch, account, department, and customer name, and prints in branch, account, department order. (WO 106017)

Release Highlights (Continued)

- Functionality was added to the Soil Count Exceptions Report. A checkbox was added to "Exclude items with special inventories". A makeup code selection was added, so the user can run the report for selected makeup codes. An option was added to exclude items with price types not using soil in their calculation. (WO 106018)
- Price type 5 is a flat rate charge, where the soil count prints on the invoice. Price type 6 is a flat rate charge, where the auto count prints on the invoice. Some customers wanted the ability to capture soil counts and show them on the various reports, but print the auto count on the invoice. This was accomplished by adding an option in Plant Control Maintenance that says "For price type 5, print auto count on invoices". This will ensure all reports pull off of soil, but that the auto count prints on the invoice. This will allow customers to track underwash, if desired. (WO 106019)
- When doing research in the A/R Inquiry screen, the selected invoice will be highlighted in blue. This is already available in A/R Application and appeals to many users. (WO 106331)
- The unit price that appears on the Contract Account Review report under Maintenance -> Customer -> Contracts -> Account Review/ Contract Expiration previously printed only two decimal places. This report will now print four decimal places. (WO 106351)
- The Sales Tax Recap report was calculating based on the primary route and not the route on which invoices were actually delivered. This was causing the totals on the Sales Tax Recap report not to match the Business Report. (WO 106412)
- When saving a new record without entering a description on the Service tab of the Inquiry screen, a prompt appears that says "Description is required!". Before, the record was not being saved if this occurred. Now the record is being saved as it should. (WO 106425)
- Before, the Production Requirements Report could not be printed for a date greater than seven days after the last invoice create date. Now it can. (WO 106431)
- Previously, the Route Settlement Report could not be printed for a date prior to the last update date. Now it can be printed for any date that is settled. (WO 106533)
- In the Invoice Adjustment screen, using the transaction code "A" or a transaction code with a transaction type of "A" will add an item to the account just like it does in the Special Invoice/Credit screen. (WO 106615)
- The Routeman Commission Report can now be printed for a range of dates, and not just for the last week. (WO 106654)
- On the Soil Entry Tracking Report screen, an option was added to print for a range of soil tickets. The customer name was also added to the report.
- A plain paper packing slip can now be printed to 8-1/2" x 11" paper. This can be done by checking the "Print on Plain Paper" checkbox in the bottom left corner of the Report Opt 3 tab on the Plant Control Maintenance screen. (WO 105915)
- If printing the Production Requirements Report by account, a checkbox was added that says "Tie Only". This will print the report for all customers that have a class of "Tie" in the Customer Maintenance screen. (WO 106926)

Alliant Stockroom

- When selecting the Work Order Pull Report or Emblem Picklist options from the Work Order Report screen, the reports were changed to be in Branch->SKU->Size A->Size B order as opposed to Branch->Work Order->Size A->Size B order. (WO 106668)
- If the "Enable Scan History" checkbox is checked on the Control Option 2 tab of the Stockroom System Options screen, the user can show the last X scans on the Garments In Service Report. A new field that says "Number of Scans" was added to the screen for the Garments In Service report. This field is only enabled when printing for a "Specific Customer", "Specific Employee", or "Specific Employee SKU". If the "Enable Scan History" checkbox is checked in the Stockroom System Options screen, a field that says "Number of Scans to show from EI Maintenance" will become visible. This number will be the default number that shows in the "Number of Scans" box on the Garments In Service Report screen, but can be changed by the user. (WO 106048)
- Functionality was added so the user can print the Garment Assignment Report for specific transaction codes. (WO 106121)
- Additional functionality was added to the Garment Assignment Report, allowing the user to print for a specific day. (WO 106597)

Release Highlights (Continued)

Alliant Mobile 2.0

- Functionality was changed for fax, email, and print options for delivery tickets and invoices. On the A/R tab of Customer Maintenance, there used to be an option group that said "Fax", "Email", "Both", or "Neither". This option has been removed and replaced by a button on the General Options 1 tab that says "Delivery Options". This functionality previously existed at the A/R level. The functionality was moved to the customer level, in case the customer has different departments that require different invoice delivery options. Clicking on the "Delivery Options" button will bring up a smaller screen that contains invoice delivery options. "Fax", "Email", and "Print" options are available for invoices. "# Invoice Copies" is also available for the "Print" option. For delivery tickets, there is a "Print" checkbox with a "# Del. Tickets" field. All options that were previously selected and number of invoices or delivery tickets that were previously entered will be copied over to this new screen. (WO 106040)
- A summary option was added to the process log report. This report will include Invoice Date, Branch/Route, Create Date/Time, Retrieve Date/Time, Send Date/Time, Accept Date/Time, and Update Date/Time. "Hot-shot" routes may be listed twice. (WO 106272)
- Previously, when you deleted a route in Alliant Mobile that had records in payment history, reconciled invoices, or ancillary charges associated with the route's account number, an error message would occur. This problem has been resolved. (WO 106202)
- Sizes have been added to the handheld for garment items. They will display to the right of the SKU. (WO 106442)
- The e-mail and fax lists were changed to be in account order, so the list will match the order in which they are sent. (WO 106651)
- When emailing to an invalid email address, the application produces an error. The top of the screen displays a number corresponding to the order that invoice(s) are emailed to each account and the invoice number where the error occurred. Before, this number did not correspond to the order the invoice was displayed in the email list. A change was made to list the invoices in the order in which they are sent. The email log will display the branch, account, and dept number of the invoice where the error occurred so that users will know which invoices still need to be emailed. (WO 106541)
- When faxing invoices using WinFax or GFI FaxMaker, Alliant Mobile will send the customer name, fax number, and invoice number, so they will appear on the fax software fax log. (WO 106652)
- On invoices and delivery tickets, the SKU column was made wider to accommodate longer SKU's with up to ten digits. (WO 106737)
- Previously, when doing a one-time fax, the application was incorrectly using the fax number on the A/R tab of Customer Maintenance. It is now using the correct fax number that is entered into the one-time fax field. (WO 106748)
- A checkbox was added in Plant Control Maintenance that says "Always print aging totals". If this box is checked, aging totals will print for all customers except those where the checkbox in Customer Maintenance "Do not print aging totals" is checked. If the box in Plant Control Maintenance is not checked, it will only print aging totals for customers that are past due. (WO 106849)
- A new route level checkbox was added that says "Show at risk customers". If this box is checked and the "At Risk Customer" box is checked on the General Options 2 tab of Customer Maintenance, a message will pop up when the invoice is selected on the handheld that says "At Risk Customer!". (WO 106873)

Alliant Online

- The Garments in Service Report was added to Alliant Online. (WO 106073)

Invoice Central

- When printing invoices, Invoice Central will refer to the checkbox in Plant Control Maintenance that says "Print \$0 Invoices". (WO 106452)

Statement Central

- Functionality was added to print for specified aging periods (30, 60, 90, etc). (WO 106874)